

# ROGERS & GRAY INSURANCE AGENCY, INC.

## **Our Financial Services Department**

Rogers & Gray, a company founded over 100 years ago, provides personal and business financial planning for its clients. We were a forerunner of the financial planning movement. Today, we are one of the industry's most innovative providers of diverse financial services.

As highly skilled professionals, we blend technical expertise and creativity to solve sophisticated financial problems. We are legal, accounting, tax, investment and insurance specialists who work together as an integral advisory team with our clients, their accountants and attorneys.

Our technical skills are matched by a talent for listening. We listen to our clients' opinions about what they need without imposing our own prejudices. We then develop solid financial plans based upon each client's unique circumstances. Rogers & Gray maintains strong ties with its clients, informing them about changes in the financial arena and adjusting programs to their evolving needs.

